

How has Covid-19 impacted people's investment outlook?

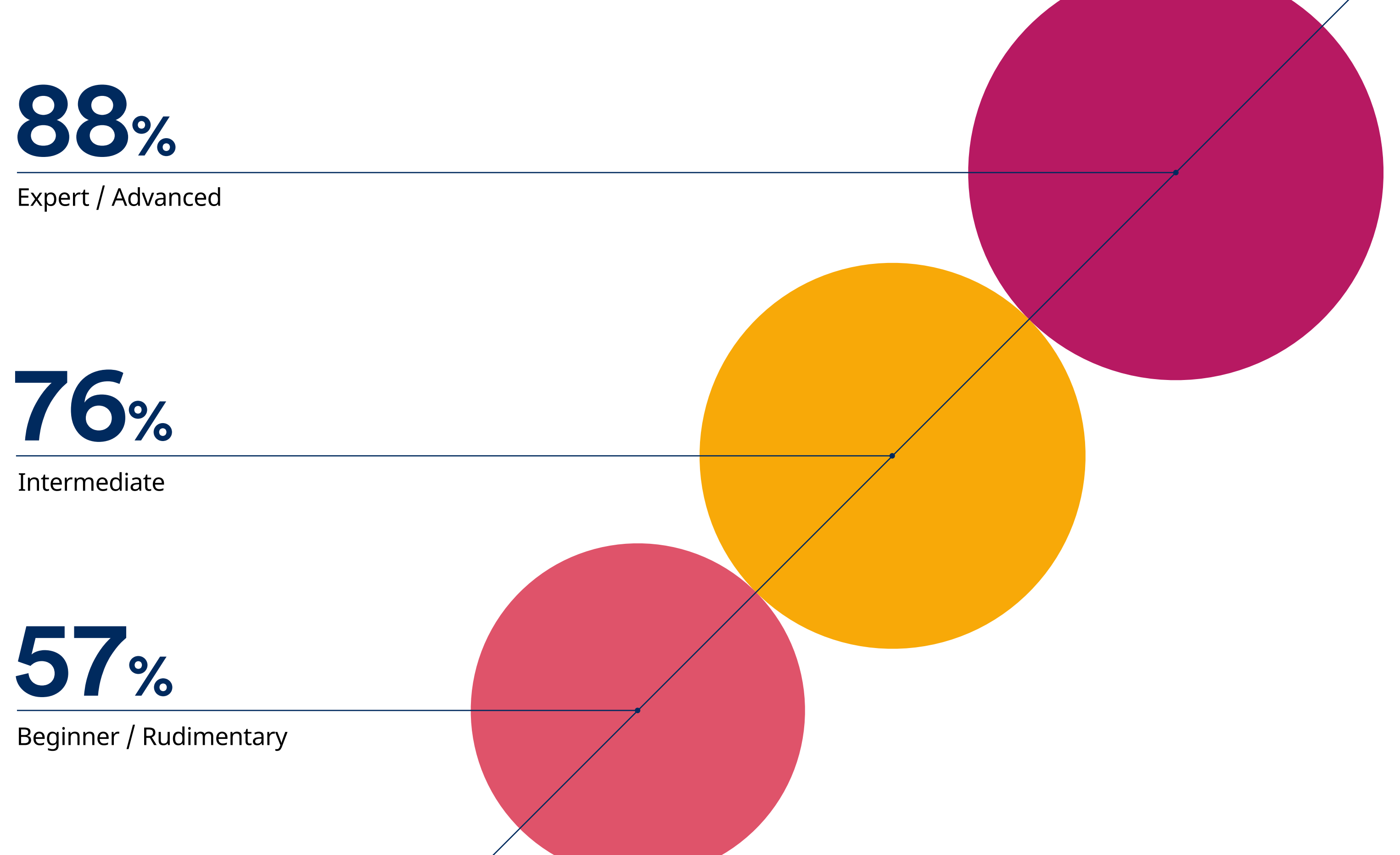
The Covid-19 pandemic has changed the way people live their lives. But to what extent are people concerned about the long-term economic implications, and impact on their investments?

We surveyed over 23,000 people, from 32 locations around the world, about their behaviour and financial expectations for the year ahead.

The fallout from the Covid-19 pandemic caused people to make immediate changes to their investment portfolio

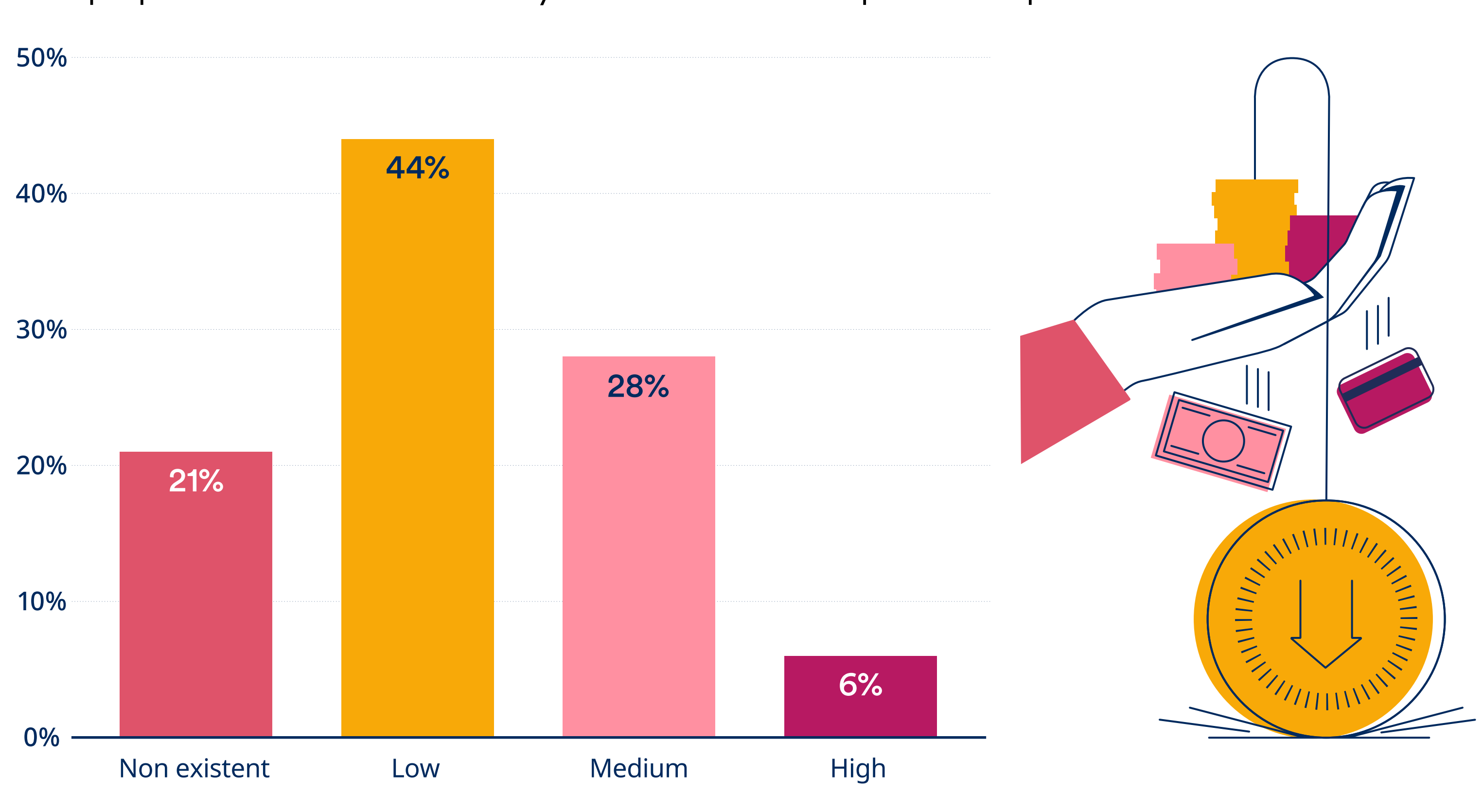


Those who rate their investment knowledge as 'expert', or 'advanced', were more likely to have done so

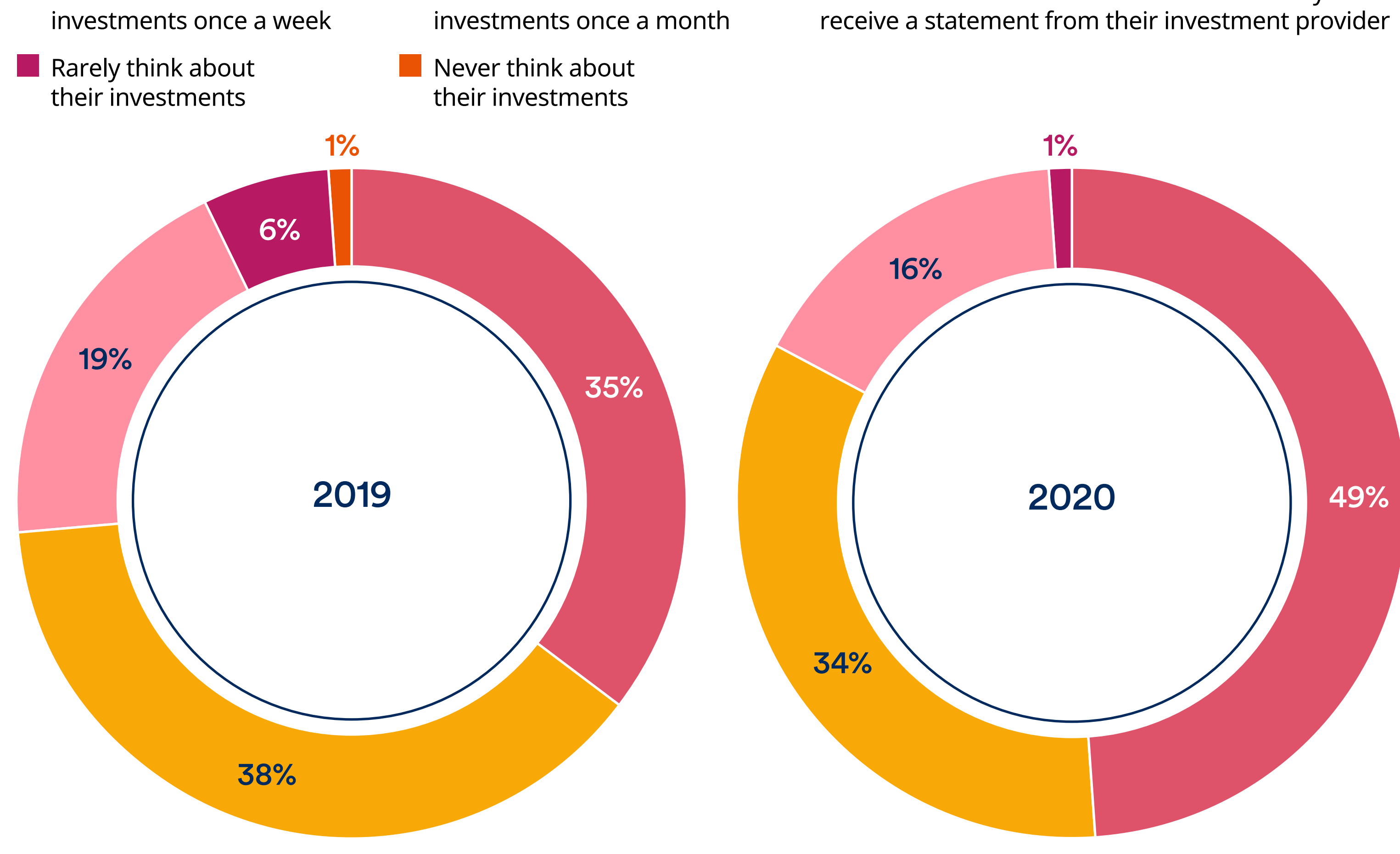


...Even though short-term investment drops don't cause significant worry for most

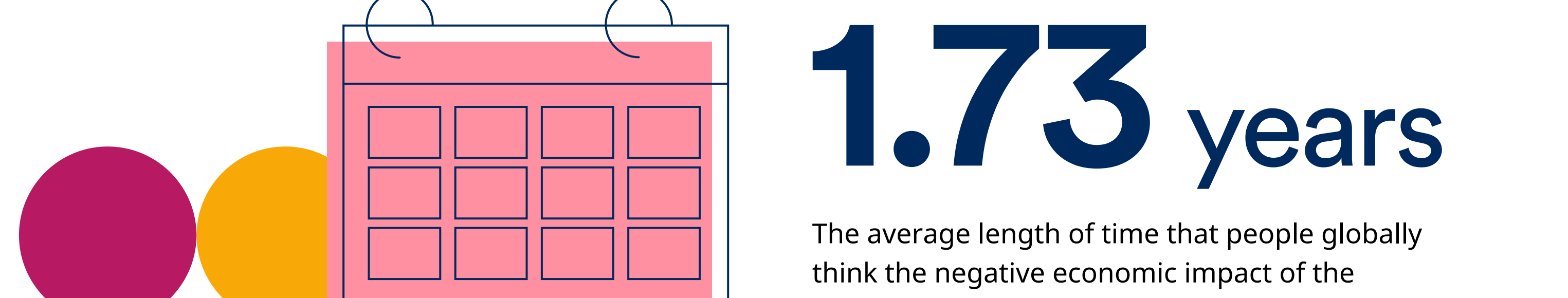
How people describe their level of worry if their investments drop for a short period of time



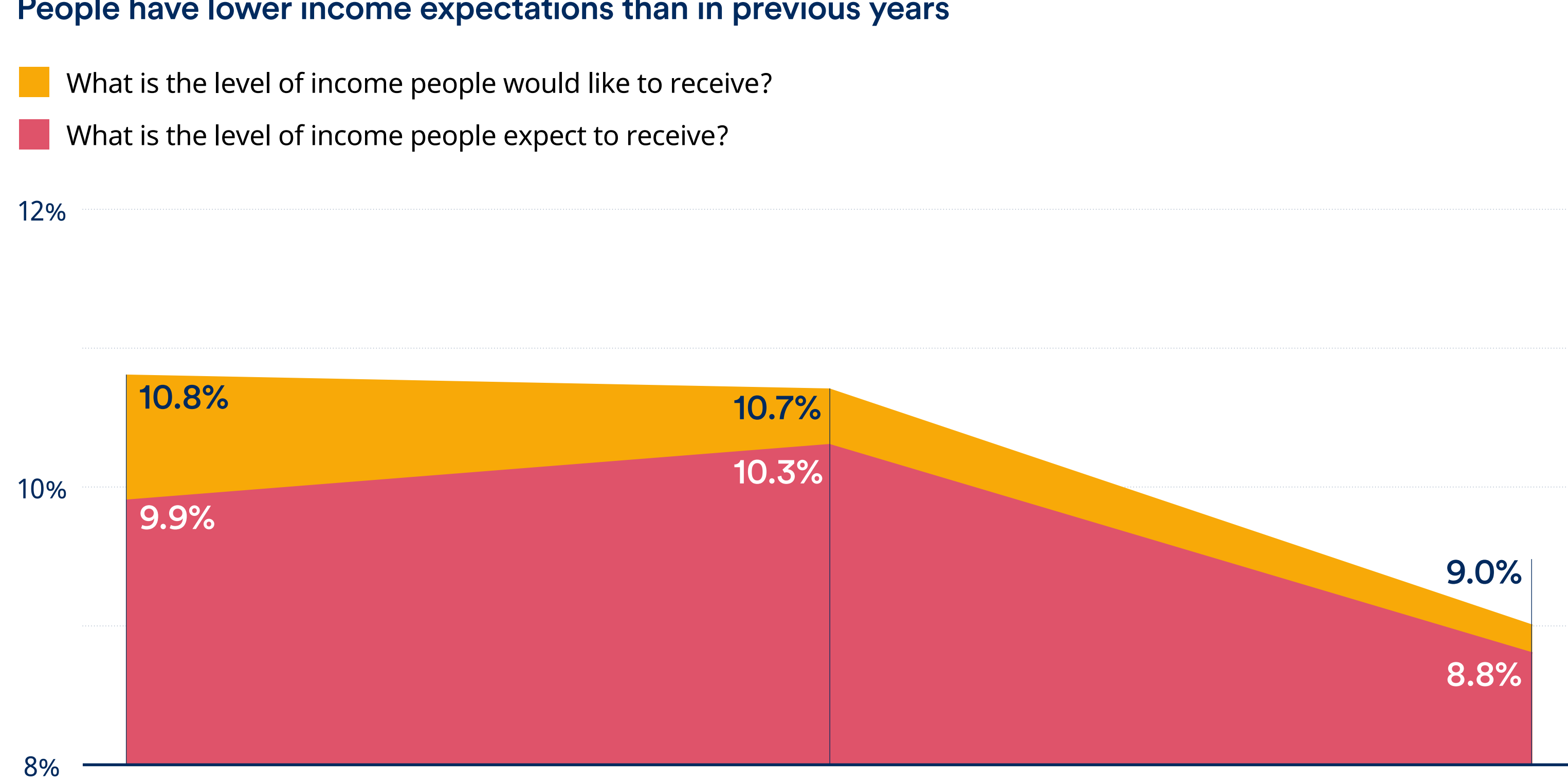
The global pandemic means people are thinking about their investments more regularly



People expect there will be a lasting negative economic impact and have lowered their income expectations accordingly

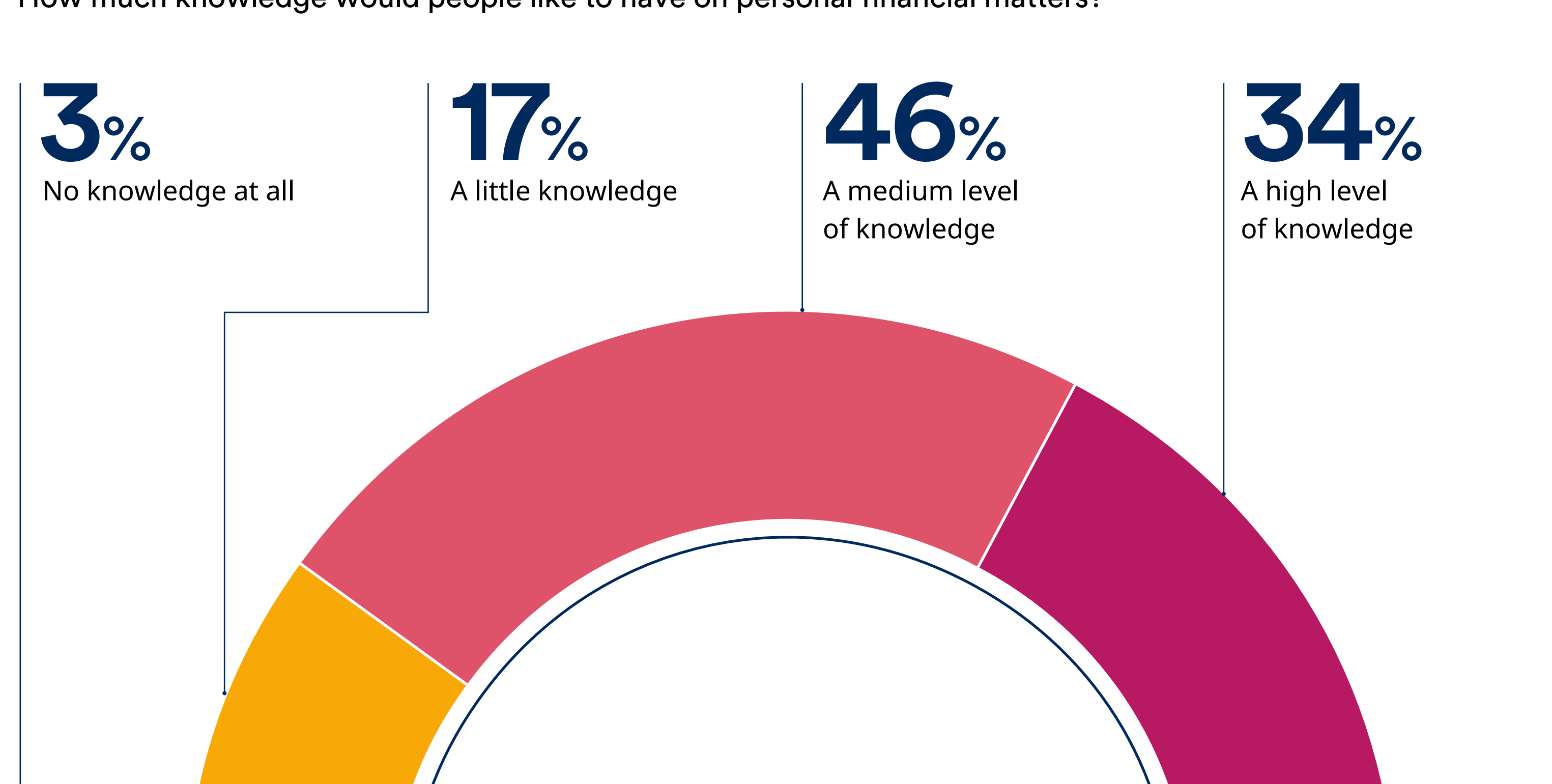


People have lower income expectations than in previous years



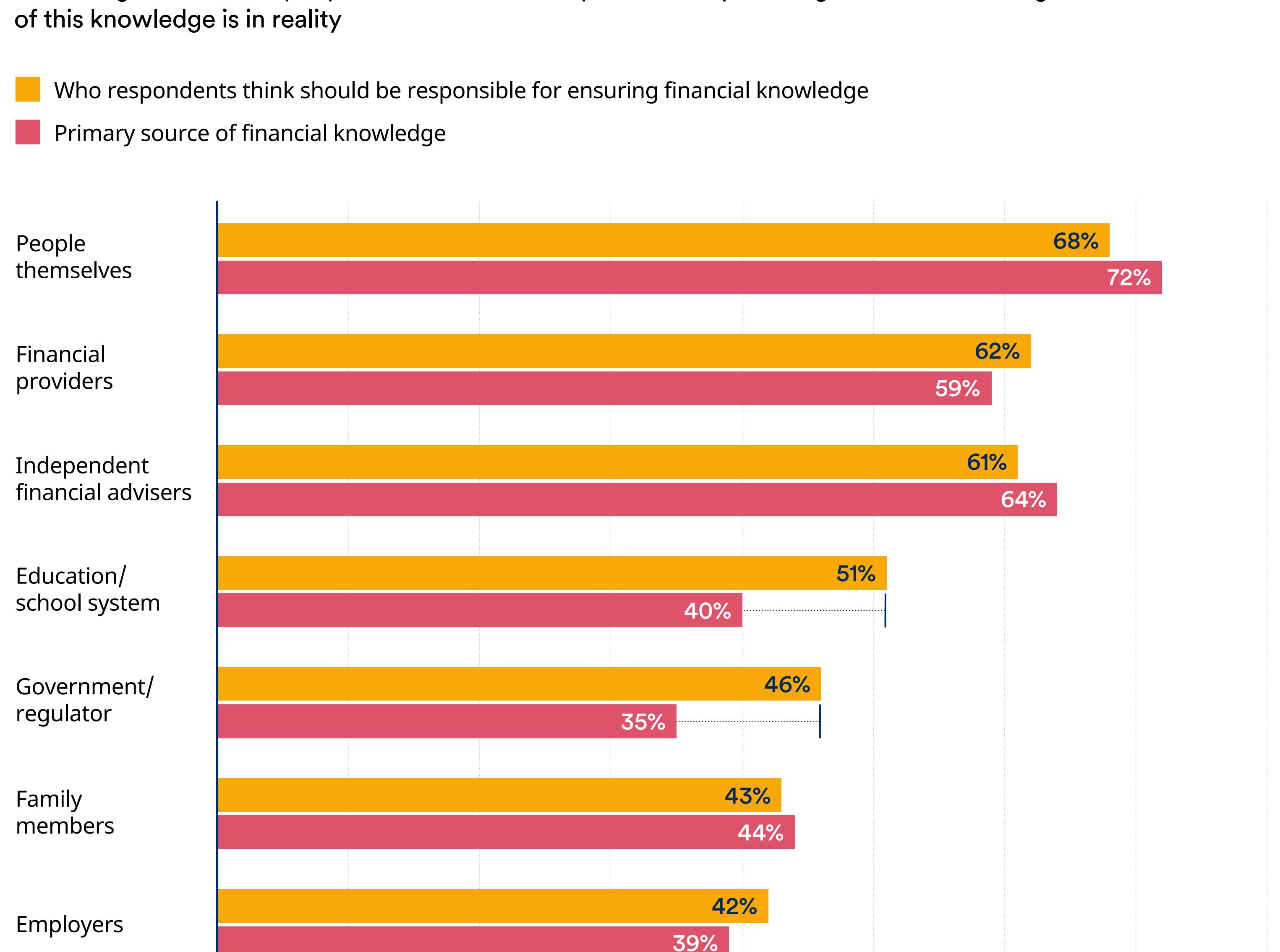
And they desire a medium or high level of financial knowledge, perhaps in the face of economic uncertainty

How much knowledge would people like to have on personal financial matters?



There are clear opportunities for the state to improve their support in this space

Percentages show who people think should be responsible for providing financial knowledge vs what the source of this knowledge is in reality



The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of any overseas investments to rise or fall. Schroders commissioned Raconteur to conduct, between 30 April and 15 June 2020, an independent online study of 23,450 people in 32 locations around the world. This research defines "people" as those who will be investing at least €10,000 (or the equivalent) in the next 12 months and who have made changes to their investments within the last 10 years.

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